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## <u>DEBENTUREHOLDERS ELECT TO EXTEND SERIES C DEBENTURE TO DECEMBER 31, 2015</u>

**Vancouver, BC** – **December 7, 2012** Sunstone Opportunity Fund (2005) Limited Partnership ("**Sunstone (2005) LP**") and SRAI Capital Corp. ("**SRAI**"), a subsidiary of Knightswood Financial Corp., today announced the extension of the Series C Debenture to December 31, 2015.

Notice was sent to the Debentureholders of the Series C Debentures of SRAI proposing an extension of the maturity date of the Debentures on October 26, 2012. The extension required the approval of over 50% of the Debentureholders to be effective. The vote of the Debentureholders regarding the proposed extension was completed as of November 30, 2012. Of the 3,600 Debentures outstanding, elections to extend the maturity date were received in respect of 92%, inclusive of those who were deemed to have elected to extend the maturity date of the Debentures. Accordingly, the maturity date of the Debentures has been extended to December 31, 2015.

The certificates currently held by CDS with respect to the Debentures shall continue to be effective until December 31, 2015, the new maturity date. There is no provision in the Debentureholders Agreement for the replacement of Debenture certificates upon the extension of the maturity date.

Additional information about Sunstone (2005) LP is available at <a href="www.sunstoneadvisors.com">www.sunstoneadvisors.com</a> and <a href="w

## For more information please contact:

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