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**ANNOUNCEMENT OF DISSOLUTION OF SUNSTONE OPPORTUNITY (2008)
MORTGAGE FUND**

Vancouver, BC – August 14, 2012: Sunstone Opportunity (2008) Mortgage Fund (the “Fund”) today announced the dissolution of the Fund planned for September 13, 2012.

As a result of the return of one hundred percent of the unitholders’ capital as previously announced, the Fund began legal proceedings to terminate and dissolve pursuant to its Declaration of Trust. The Fund will be dissolved on September 13, 2012.

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Additional information about the Issuers is available at www.sunstoneadvisors.com or www.sedar.com.

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SUNSTONE OPPORTUNITY (2008) MORTGAGE FUND

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